

# Company profile

August 2011

# NOMURA

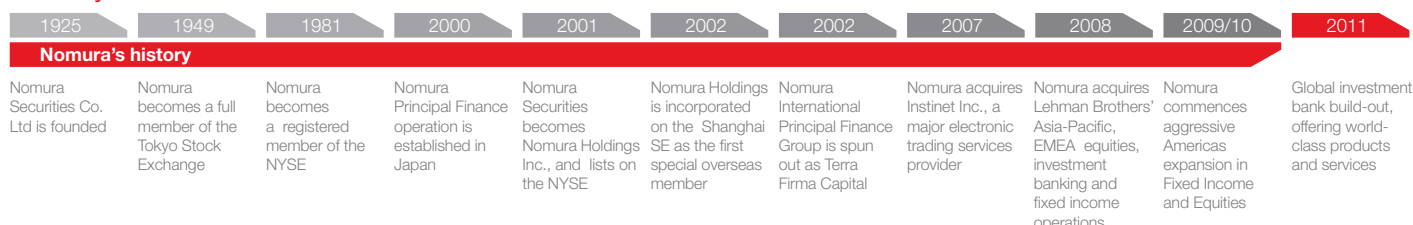
Nomura is a leading financial services group and the preeminent Asian-based investment bank with worldwide reach. Nomura provides a broad range of innovative solutions tailored to the specific requirements of individual, institutional, corporate and government clients through an international network in over 30 countries. Based in Tokyo and with regional headquarters in Hong Kong, London, and New York, Nomura employs over 27,000 staff worldwide. Nomura's unique understanding of Asia enables the company to make a difference for clients through three business divisions: retail, asset management and wholesale (global markets and investment banking).

## Geographical coverage, spanning over 51 office locations



Cities in red represent headquarter / regional headquarters

## History



## Current figures for the 1Q 2011/2012 (30 June 2011)



Source: Nomura Holdings, Inc. reporting.

Note: US dollar amounts translated at rate of 80.6 ¥ = 1US\$, 30 June 2011 Federal Reserve Rate.

1. FY March 2011.

2. Institutional Investor 2011 (Japan ranking), Institutional Investor 2011 weighted (China ranking).

3. Based on Tier 1.

4. Based on internal calculation.

5. Nomura Bank International plc rating.

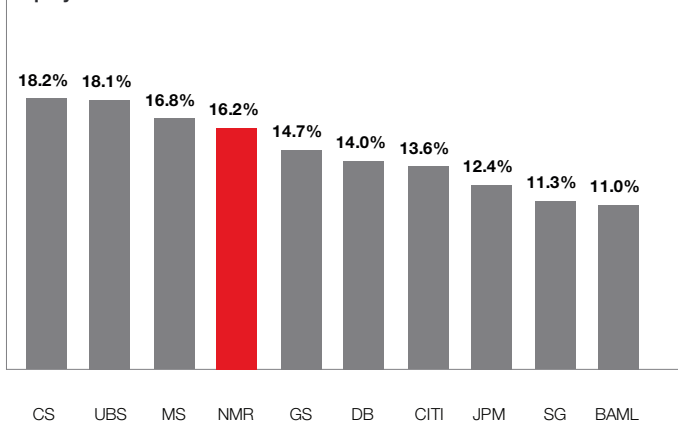
## Issuer credit rating

	S&P	Japan Credit Rating Agency
<b>Nomura Bank International plc<sup>1</sup></b>		
Long-term	A-	AA-
Short-term	A-2	-

Note: The Japan Credit Rating Agency, Ltd. (JCRA) was certified as an External Credit Assessment Institution (ECAI) under EU regulations on 11 January 2011.  
1. As at 18 August 2011.

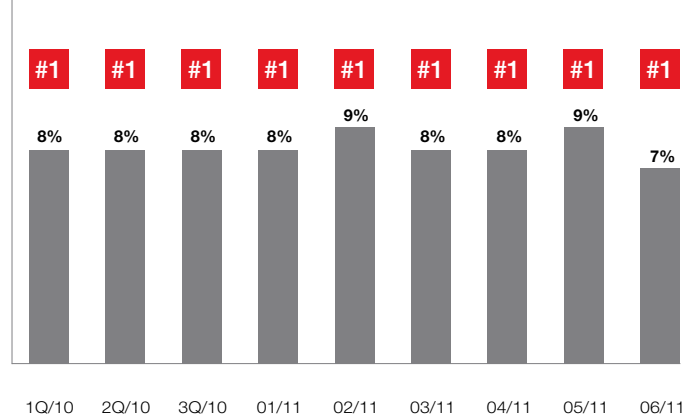
## Performance highlights

Equity ratio based on tier 1



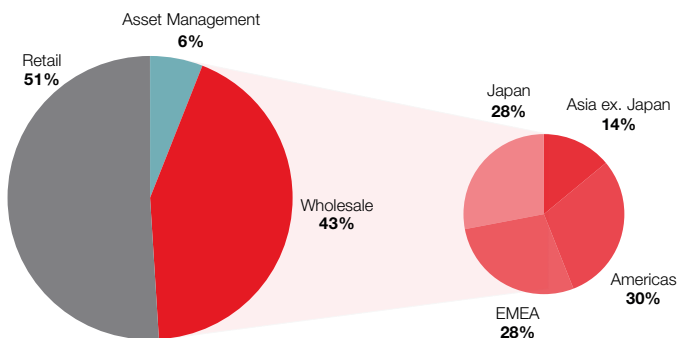
Source: Company reporting, 30 June 2011.

Customer market share on the LSE



Source: London Stock Exchange; Note: Quarterly averages.

Net revenue breakdown by division and region



Source: Company reporting, 30 June 2011.

Wholesale revenues YoY1



Source: Company reporting, 30 June 2011. Wholesale includes Fixed Income, Equities, Others.  
Note: US dollar amounts translated at rate of 80.6 ¥ = 1 US\$, 30 June 2011 Federal Reserve Rate.

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